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Bondoc si Asociatii SCA advised Stabilus SE on a new long term financing with €450 million credit facilities



Bondoc si Asociatii SCA together with global law firm White & Case LLP advised Stabilus SE and its subsidiaries (Stabilus Group), one of the world's leading suppliers of motion control solutions for a wide range of industries, on a new long term financing with €450 million credit facilities.

The credit agreement includes a €100 million syndicated term loan facility and a €350 million syndicated revolving credit facility, including also ESG-linked features.

With the loans, Stabilus Group refinanced a credit agreement from June 2016 and secured its financing structure for the next five to seven years. Commerzbank AG and UniCredit Bank AG acted as coordinators and bookrunners for the transaction.

The team of <u>Bondoc si Asociatii</u> assisted on all Romanian law matters related to the project and was led by partner **Simona Petrisor** and included senior associate **Florin Sandu**, associate **Silviu Vasiliu** and junior associate **Alexandra Bunea-Mihai**.