NNDKP assists Marcos Provit in connection with the issuance of corporate bonds



Nestor Nestor Diculescu Kingston Petersen (NNDKP) assisted Marcos Provit, a local pharmaceutical services network, in issuing cross-border corporate bonds worth 8.5 million euros through private placement, under the coordination of the private debt fund CVI.

The transaction aims at the strategic development of the company by ensuring the financing for potential acquisitions.

NNDKP was involved in the structuring, negotiation and conclusion of the related documentation and provided assistance to the client throughout the transaction.

"Special thanks also to our legal advisors at NNDKP in structuring and solving all the legal issues related to the transaction", said **Marius Neagu**, *founder and CEO of Marcos Provit*.

The **NNDKP** team advising Marcos Provit in this transaction was led by **Valentin Voinescu**, Partner in the Banking and Finance practice, and included **Alexandru Ciambur**, Senior Associate, and **Catalina Dan** and **Ioana Alexandru**, Associates, within the same practice.

"We are very pleased to have been able to support an entrepreneur with passion and vision in securing a financing line for the accelerated expansion of the pharmacy network, a key step that marks the continuous rise of Marcos Provit in the Romanian market. We also thank our colleagues at PCF Investment Banking who provided advice on the financial component - we continue to develop with them financing solutions for Romanian entrepreneurs, and we are glad to see another transaction successfully completed", declared <u>Valentin Voinescu</u>.

The **NNDKP** *Banking and Finance* team is constantly involved in complex projects concerning corporate finance, project finance, acquisitions of financial institutions and international and local companies, or public sector finance. Over the past years alone, the members of the team were involved in financing transactions amounting to more than EUR 5 billion in sectors such as agribusiness, energy, real estate, infrastructure, FMCG, production or technology.

Nestor Nestor Diculescu Kingston Petersen is a promoter of business law in Romania and has been acknowledged, for more than 30 years, as a pioneer of the Romanian legal market. NNDKP offers full-service and integrated legal and tax advice to companies from diverse industry sectors. For the past three decades, NNDKP lawyers have

provided expertise in landmark deals and projects in Romania, contributing to the evolution of the Romanian business environment, including in innovative and niche economic sectors that involved both international corporations and local entrepreneurs.

NNDKP represents Romania in some of the most prestigious international professional alliances - Lex Mundi, World Services Group, International Attorneys Club - and is a founding member of SEE Legal. The firm is constantly top ranked in all practice areas by the renowned international guides Chambers & Partners, Legal500 and IFLR 1000.

NNDKP is a 6-time winner of the much-coveted "Romania Law Firm of the Year" award at the Chambers Europe Awards gala, in 2022, 2021, 2017, 2013, 2012 and 2009.